

FSC GCC Fixed Income Report

07/04/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.82	4.875	98.81	99.53	5.46	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.92	5.375	99.08	99.73	5.47	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.92	6.500	100.00	100.99	6.42	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.19	4.750	97.95	98.68	5.40	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	3.78	5.625	99.87	100.58	5.45	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.78	6.750	101.37	102.35	6.55	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.80	6.250	102.69	103.37	5.64	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.80	7.000	104.31	105.53	6.56	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.56	6.750	103.63	104.46	5.35	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.56	7.375	110.50	111.18	5.70	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.19	4.875	97.59	98.38	5.18	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.57	5.932	100.26	101.03	5.23	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	1.94	4.750	97.77	97.97	5.87	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.08	3.958	97.60	97.66	6.23	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.59	5.200	98.61	98.85	5.56	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.10	5.196	98.19	98.46	5.74	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.08	5.125	97.71	98.09	5.66	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.83	5.800	99.74	100.11	5.78	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.05	6.625	103.37	102.74	5.85	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	100.18	101.15	10.37	04/06/2026	7.03	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.02	3.125	91.08	91.80	4.71	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.07	3.125	95.93	96.98	4.68	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.15	1.625	88.01	88.56	4.69	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.44	3.000	65.99	66.78	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.44	1.875	81.96	82.61	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.51	4.125	82.28	83.33	5.38	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.51	3.125	94.34	95.29	4.60	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.48	3.125	68.24	69.20	5.35	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.02	3.875	77.94	78.90	5.39	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.90	1.700	82.06	82.64	4.67	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.31	4.000	65.34	66.28	6.76	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.92	3.625	84.25	85.10	5.79	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.48	5.625	93.44	94.56	6.56	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.80	6.250	82.34	83.37	7.73	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.80	1.000	100.64	101.15	6.30	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.80	5.250	88.06	89.19	6.91	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.80	4.250	92.81	93.94	6.06	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.44	5.450	90.78	91.97	6.71	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.11	5.625	89.21	90.34	6.97	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.19	9.750	126.56	128.15	4.48	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.79	6.400	111.44	112.39	5.24	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.45	6.750	100.40	101.60	6.40	AA	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.45	6.000	81.92	82.72	7.69	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.78	5.250	92.12	93.10	5.77	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.03	4.000	98.13	98.77	5.25	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.03	4.500	96.74	97.46	4.99	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.02	4.375	97.13	97.76	4.88	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.54	3.250	89.72	90.33	5.00	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.54	2.900	96.34	96.91	5.02	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.90	0.625	84.22	85.16	3.45	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.91	3.625	94.97	95.70	4.85	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	3.99	7.368	101.93	102.70	6.57	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.00	7.165	100.00	100.00	7.12	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.26	7.263	100.51	101.08	6.35	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.61	6.800	100.14	100.91	6.49	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.19	7.907	101.62	102.14	6.02	A	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.87	7.363	101.09	101.70	6.37	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.20	6.817	100.09	100.19	5.86	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.55	6.761	99.94	100.50	5.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.05	7.111	100.01	100.06	6.89	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.39	7.313	100.95	102.22	5.63	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.12	7.187	100.07	100.14	5.93	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.14	7.199	100.08	100.16	5.98	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2021	17.57	6.875	114.36	115.17	5.52	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.25	6.463	100.24	100.31	5.22	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.56	6.500	111.57	112.32	5.15	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.56	6.500	111.56	112.32	5.15	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.63	6.500	103.80	104.54	5.82	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.23	6.850	107.85	108.74	5.89	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPIC	05/04/2018	05/10/2025	1.49	6.875	101.10	101.66	5.70	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.59	7.625	100.26	100.39	6.91	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.59	8.375	107.20	107.89	6.36	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.02	6.500	98.52	99.45	6.66	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2023	14/11/2028	0.61	6.250	99.68	100.33	6.57	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	15/01/2023	25/01/2026	1.80	6.200	101.04	101.94	5.89	B+	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.55	7.500	102.38	102.62	6.66	NR	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.81	7.500	100.06	100.26	7.14	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.90	6.839	100.41	101.01	6.52	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.32	6.865	100.31	101.01	6.50	NR	AT MATURITY	USD
QNB Finance Ltd	03/03/2020	03/03/2025	0.90	6.645	99.65	100.31	6.27	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.41	6.878	100.50	101.11	6.56	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.84	6.928	101.00	101.40	5.20	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.01	6.835	100.00	100.00	6.72	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.43	7.083	100.46	100.68	5.45	-	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.43	7.082	100.45	100.67	5.49	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.18	6.837	100.00	100.11	6.20	-	AT MATURITY	USD
QNB Finance Ltd	15/09/2020	15/09/2025	1.44	6.791	100.05	100.70	6.26	-	AT MATURITY	USD
QNB Finance Ltd	17/03/2023	17/03/2028	3.94	6.705	99.95	100.54	6.52			